

RESOLUTION NO. 2001-68

A RESOLUTION AMENDING RESOLUTION NO. 2001-54, WHICH AMENDED RESOLUTION NO. 2000-94, WHICH AUTHORIZED THE ISSUANCE OF THE REVENUE NOTE, SERIES 2000 OF THE COUNTY AND THE EXECUTION AND DELIVERY OF A LOAN AGREEMENT IN THE PRINCIPAL AMOUNT NOT TO EXCEED \$20,000,000 BETWEEN THE COUNTY AND SUNTRUST BANK FOR THE FINANCING AND CONSTRUCTION OF CERTAIN CAPITAL PROJECTS IN NASSAU COUNTY, FLORIDA; SPECIFICALLY AMENDING SECTION 2, FINDINGS; PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Board of County Commissioners of Nassau County, Florida, previously approved Resolution No. 2001-54; and

WHEREAS, in Paragraph 2(A) the term "Health Department" was utilized; and

WHEREAS, the term "Health Department" needs to be clarified.

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Nassau County, Florida, this 16<sup>th</sup> day of April, 2001, as follows:

1. Paragraph 2(A) is hereby amended to reflect the following language:

A. Nassau County, Florida (the "County") was provided with a commitment from SunTrust Bank (the "Bank") to provide the County with the necessary financing (the "Loan") for the acquisition and construction of a new jail, a new courthouse, renovation to the existing courthouse, construction of the North End Marine Park, and certain road improvements (the

"Project"), including the Emergency Operations Center, infrastructure to within five feet of the site for the Health Department, the Sheriff's Department, and all other capital projects which may be approved from time to time by the Board of County Commissioners.

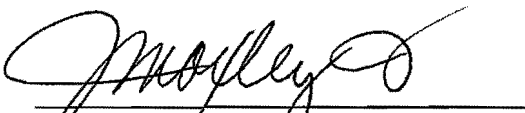
2. The First Amendment to Loan Agreement in the form attached hereto as Exhibit "A" shall be amended to include the language.

BOARD OF COUNTY COMMISSIONERS  
NASSAU COUNTY, FLORIDA



MARIANNE MARSHALL  
Its: Chairman

ATTEST:



J. M. "CHIP" OXLEY, JR.  
Its: Ex-Officio Clerk

Approved as to form by the  
Nassau County Attorney:



MICHAEL S. MULLIN

EXHIBIT "A"

FIRST AMENDMENT TO LOAN AGREEMENT

This First Amendment to Loan Agreement is dated March 12, 2001, by and between Nassau County, Florida, and SunTrust Bank.

WITNESSETH

WHEREAS, the parties hereto have executed and delivered that certain Loan Agreement dated May 22, 2000, (the "Original Agreement").

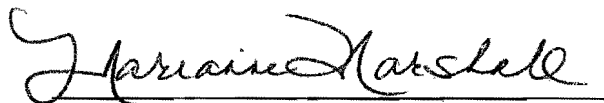
WHEREAS, the parties hereto desire to amend the Original Agreement as provided herein.

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Section 1. The Original Agreement is hereby amended to change the definition of "Project" to mean the acquisition and construction of a new jail, acquisition and construction of a new courthouse, renovation of the existing courthouse, construction of the North End Marine Park, construction of certain road improvements to the Emergency Operations Center, infrastructure within five feet of the site for the Health Department, capital projects for the Sheriff's department, and all other capital projects which may be approved from time to time by the Board of County Commissioners.

Section 2. Except as amended hereby, the Original Agreement shall remain in full force and effect.

BOARD OF COUNTY COMMISSIONERS  
NASSAU COUNTY, FLORIDA

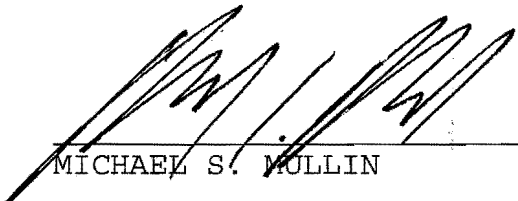


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Nassau County Attorney

  
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MICHAEL S. MULLIN

SUNTRUST BANK

By: \_\_\_\_\_  
Senior Vice President

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NASSAU COUNTY, FLORIDA



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